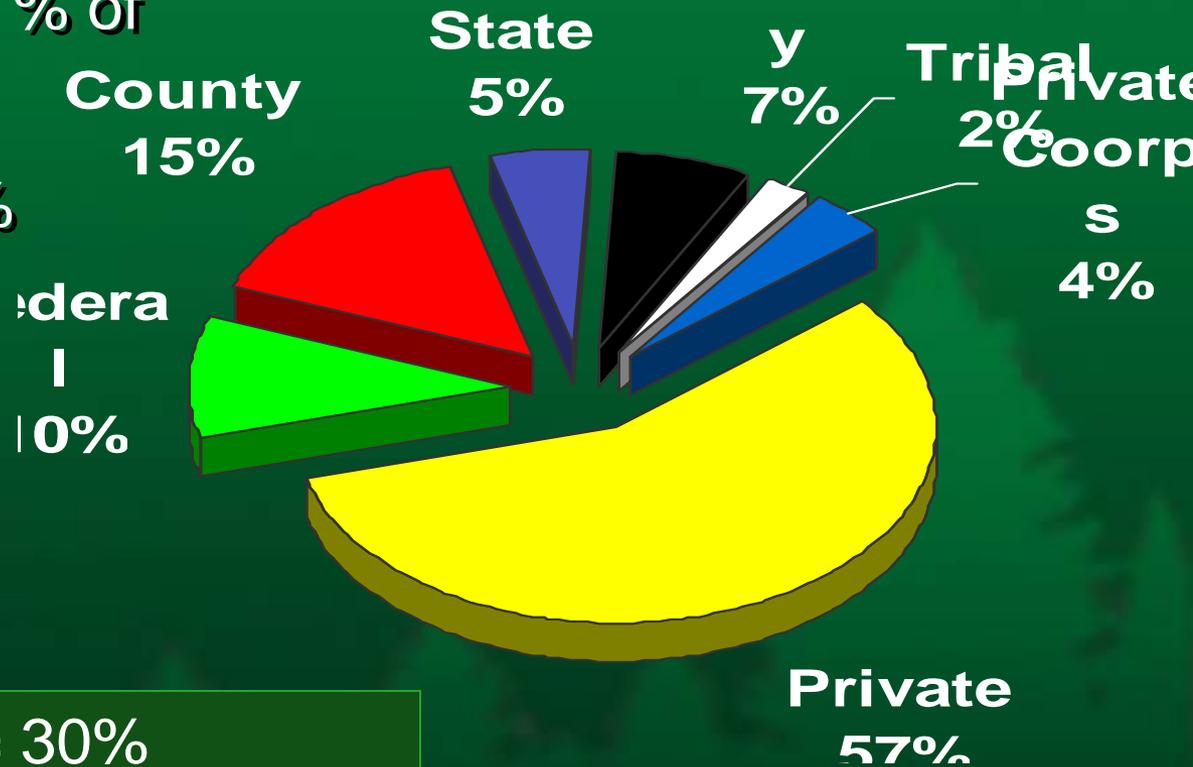


Trend/Issue: Forest Ownership

- Non Industrial Private Landowners own 57 % of WI's forest land
- State of WI owns 5%



Public Ownership = 30%

Private Ownership = 70%

Issue: Forest Fragmentation

- Each year an average of 3,385 new parcels



Temporary

Permanent

Trend: Large Blocks of Industrial Forests Changing Hands Rapidly

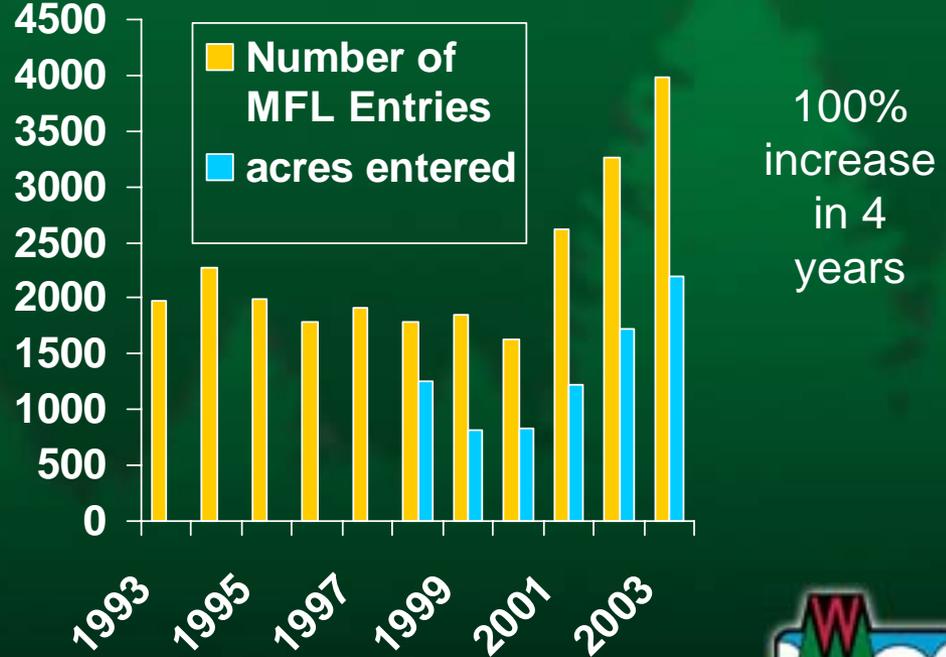
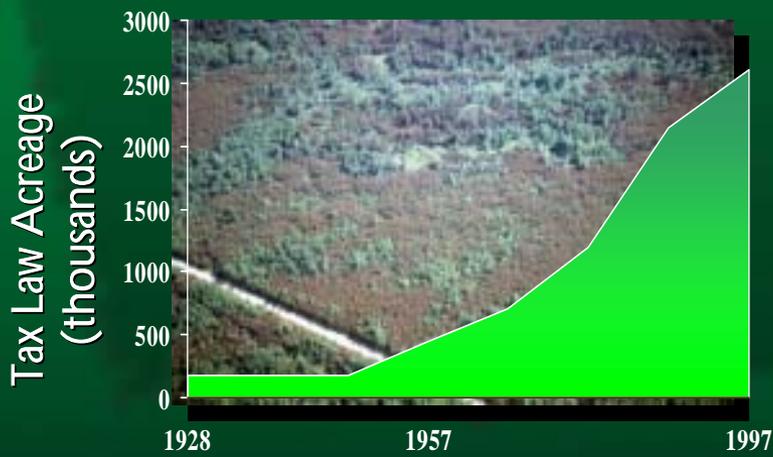
- Industry owns over 1 million acres of forest land (7 % of total forest land)
- 90% of industrial land has changed hands at least once in last 5 Years
- Ecological, social and economic implications of change



Issue: Private Forestry Assistance is Needed

How are WI Forests Being Managed ?

- 2.5 million acres are managed through forest tax programs encouraging sustainable forestry (increasing)
- 68% of timber removed annually comes from private forest landowners
- Only 30% (3 out of 10) of all private landowners receive professional forestry assistance



Trend: Wood Consumption

- The United States is the world's largest net importer of wood.
- Wisconsin removes enough wood to meet the need of only Wisconsin residents; however we import wood for processing.
- Population increases and an increase in demand for wood products will increase need for additional removals.
- The question is -- **Where do we want our wood to come from?**

Trend/Issue: Forests are Important to Wisconsin's Economy

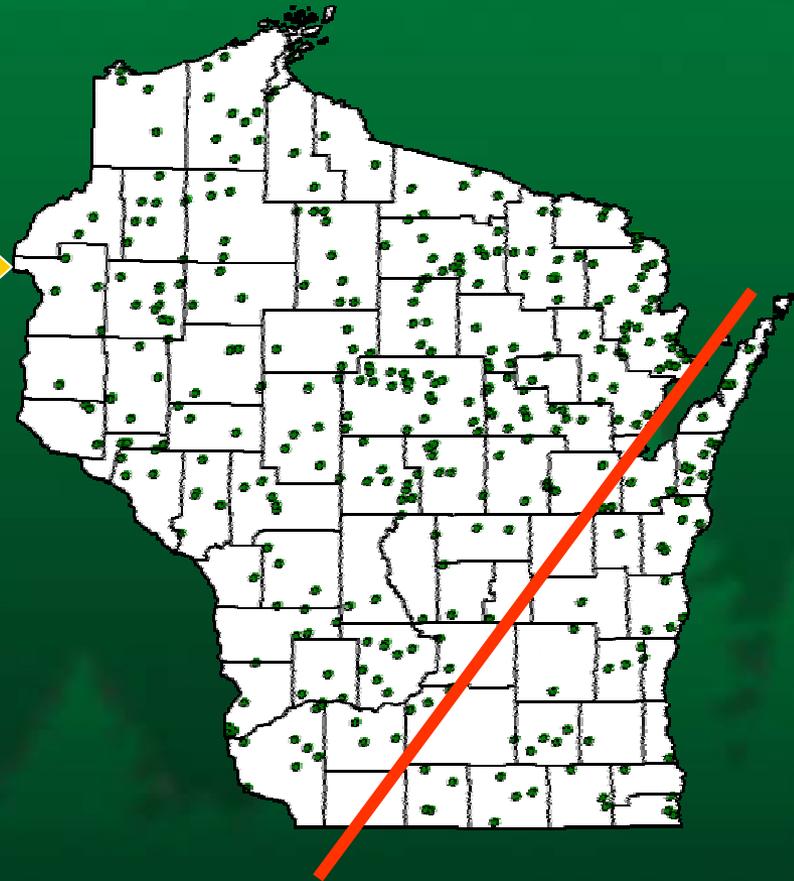
- Forest products and forest based recreation account for 12 % of the Gross State Product and 18 % of jobs.



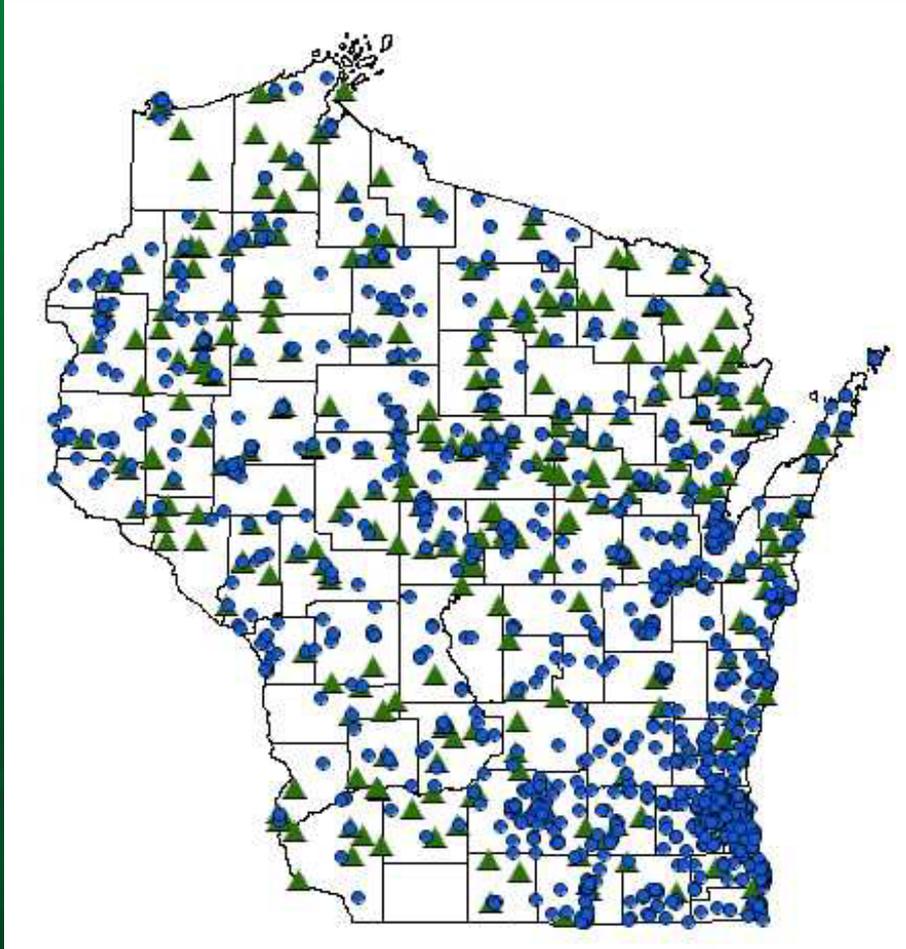
Forest Products Industry Snap Shot

Companies and Workforce

- Number of Companies = 1,852 (17% of all manufactures)
 - Sawmills 355
 - Veneer, plywood 58
 - Wood Products 683
 - Pulp Mills 6
 - Paper Mills 38
 - Converted Paper 203
 - Paper manufacturing 254



Primary and Secondary Forest Products Industry



Primary Wood
Using Industries
= 359

Secondary Wood
Using Industries
= 965

Majority of forest products industry jobs are not in the forested portion of the state.
7% in Milwaukee County alone, 42% in Southeastern Wisconsin.

Wisconsin - A National Leader

Forest Industry

Rank

Fine Papers	#1
Sanitary Papers	#1
Juvenile Furniture	#1
Millwork	#1
Hardwood Veneer	#3
Product Manufacturing Capital Expend.	#2
Annual Payroll	#2
Employment	#2

Forest products industry is one of Wisconsin's largest employers

